# IN THE UNITED STATES DISTRICT COURT FOR THE WESTERN DISTRICT OF WISCONSIN

AMERITOX, LTD., and MARSHFIELD CLINIC,

No. 3:13-cv-0832-WMC

Plaintiffs/Counterdefendants,

v.

MILLENNIUM LABORATORIES, INC.,

Defendant/Counterclaimant.

# PLAINTIFFS' MOTION TO EXCLUDE THE EXPERT TESTIMONY OF RICHARD F. BERO, CPA, CVA PROFFERED BY MILLENNIUM HEALTH, LLC

Plaintiffs Ameritox, Ltd. and Marshfield Clinic, Inc. ("Plaintiffs") respectfully move the Court to exclude from trial the expert opinions and expert testimony of Richard F. Bero, CPA, CVA ("Bero") proffered by Millennium Health, LLC ("Millennium"). As fully explained in the accompanying memorandum in support, Bero's opinions are unreliable and irrelevant. Bero should be excluded from proffering any testimony on non-infringing alternatives to Millennium's RADAR report with graphed results because he failed to meet the requirement of proving that a non-infringing alternative was available on the market during the time of the hypothetical negotiation. Moreover, Millennium admits no non-infringing alternatives exist.

Contrary to Federal Circuit law, Bero also takes a lump-sum annual royalty and then improperly converts it to a running royalty as the starting basis for determining a reasonable royalty under a hypothetical negotiation. Bero's opinions regarding a reasonable royalty should also be excluded as unreliable.

Finally, Ameritox has moved *in limine* on evidence related to commercial success. Should that motion be granted, Bero should also be precluded from providing any opinions on

commercial success. If this Court allows commercial success evidence, Bero's wholesale adoption of another expert's opinions regarding reasons why Millennium experienced growth are unreliable for his failure to conduct any independent investigation and should be excluded.

Accordingly, under the Federal Rules of Evidence and Federal Rules of Civil Procedure, Plaintiffs respectfully move this Court to exclude the expert opinions and expert testimony of Richard F. Bero, CPA, CVA.

Dated: March 6, 2015 By: /s/ David E. Jones

David Edwin Jones **Perkins Coie LLP**One East Main Street, Suite 201

Madison, WI 53703-5118 Phone: (608) 663-7460

Fax: (608) 663-7499

Email: <u>DEJones@perkinscoie.com</u>

Timothy J. Carroll Michael R. Osterhoff Tiffany P. Cunningham Adam L. Marchuk Mark T. Smith

#### PERKINS COIE LLP

131 S. Dearborn Street, Suite 1700

Chicago, IL 60603-5559 Phone: (312) 324-8400 Fax: (312) 324-9400

TCarroll@perkinscoie.com

MOsterhoff@perkinscoie.com

TCunningham@perkinscoie.com

AMarchuk@perkinscoie.com

MarkSmith@perkinscoie.com

Attorneys for Plaintiff/Counterdefendant Ameritox, Ltd.

### **CERTIFICATE OF SERVICE**

I hereby certify that on this 6th day of March, 2015, the foregoing Plaintiffs' Motion to

## Exclude the Expert Testimony of Richard F. Bero, CPA, CVA Proffered by Millennium

Health, LLC was served upon counsel for Millennium Health, LLC via email to the counsel

listed below:

Steven P. Hollman
Robert B. Wolinsky
Rebecca C. Mandel (*pro hac vice*)
HOGAN LOVELLS US LLP
555 13th Street, N.W.
Washington, D.C. 20004
(202) 637-5672 (Telephone)
(202) 637-5910 (Fax)
steven.hollman@hoganlovells.com
robert.wolinsky@hoganlovells.com
rebecca.mandel@hoganlovells.com

Arlene L. Chow (pro hac vice)
Bonnie Chen (pro hac vice)
HOGAN LOVELLS US LLP
875 Third Avenue
New York, NY 10022
(212) 918-3000 (Telephone)
(212) 918-3100 (Fax)
arlene.chow@hoganlovells.com
bonnie.chen@hoganlovells.com

Douglas M. Poland Jennifer L. Gregor GODFREY & KAHN, S.C. One East Main Street, Suite 500 Madison, WI 53701-2719 Phone: (608) 284-2625 Fax: (608) 257-0609 dpoland@gklaw.com jgregor@gklaw.com

Attorneys for Defendant/Counterclaimant Millennium Health, LLC

/s/ David E. Jones